

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

EXHIBIT AND WITNESS LIST

Case No. 20-30336	Debtor McDermott International, Inc.
Joint Administration	Judge: David R. Jones
	Date: March 12, 2020
	Attorney's Name Reese W. Baker
	Attorney's Phone 713-869-9200
	Nature of Proceeding Confirmation hearing and approval of disclosure statement and other matters

EXHIBIT LIST

NO	Description	Offered	Objection	Admitted	Disposition After Trial
1	List of Group Members				
2	Press Release of McDermott on Sept 18, 2019				
3	Press Release of McDermott on Sept 20, 2019				
4	Press Release of McDermott on Sept 24, 2019				
5	Press Release of McDermott on Oct 22, 2019				
6	Press Release of McDermott on Oct 21, 2019				
7	McDermott SEC filing on or about Oct 21, 2019				
8	Excerpts of Castellano's testimony to this court on Jan 23, 2020 (first day testimony)				

9	Excerpts of Castellano's testimony to this court on Jan 23, 2020 (first day testimony)				
10	Excerpt of David Dickson first day declaration				
11	List of Press Releases of McDermott in December of 2019				
12	Exhibit F - Valuation Analysis pages 300 to 204 of the Disclosure Statement				
13	Leverage Calculations on report to SEC on pages 525-607 of 8K report filed with SEC on or about Jan 21, 2020.				
14	EBITA summary in Jan 2020 by McDermott				
15	Bridge Analysis Summary of financing from McDermott				
16	Statements in disclosure statement regarding equity holders				
17	Superpriority Agreement documents in 8K filing by McDermott with the SEC on or about Oct 21, 2019				
18	Page 471 of 607 of SEC 8 K filing by McDermott on Jan 21, 2020				
19	Excerpts from 10K filing by McDermott on or about Feb 28, 2020 showing cash as of Dec 31, 2019				
20	Excerpts from Ernst & Young opinion on financial statements for financial information in the 10K filing with the SEC for year 2019				
	All exhibits presented or designated by any other parties for the hearings				
	All rebuttal exhibits				

	Note: Entire documents available online in the investor and filings sections of McDermott's website				

WITNESS LIST

1. Christopher Coligado, equity interest holder
2. Amit Somani, equity interest holder and options holder
3. All witnesses designated or listed by any other parties to the proceeding
4. All rebuttal witnesses

DATED: March 10, 2020

Respectfully submitted,

/s/ Reese W. Baker

Reese W. Baker

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